

**UNITED STATES DISTRICT COURT  
DISTRICT OF MINNESOTA**

James and Lorie Jensen, as parents,  
Guardians and next friends of Bradley J.  
Jensen, *et al.*,

Civil No. 09-1775 (DWF/FLN)

Plaintiffs,

v.

Minnesota Department of Human Services,  
an agency of the State of Minnesota, *et al.*,

Defendants.

**MEMORANDUM TO THE COURT:  
PERSON-CENTERED PLANNING FLOWCHART**

April 23, 2014

David Ferleger  
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**MEMORANDUM TO THE COURT:  
PERSON-CENTERED PLANNING FLOWCHART**

The Comprehensive Plan of Action, approved and adopted by the Court on March 12, 2014 (Dkt. 284) mandates a specific coordinated process for planning and implementation of supports for each person covered by the CPA.

This “Person Centered Planning Process” under the CPA is mapped graphically in Attachment A to this Memorandum, which also references the relevant Evaluation Criteria and Actions.

The Department of Human Services endorses this presentation.<sup>1</sup> Plaintiffs have not objected.

This filing is for the record. Because the flowchart echoes the adopted process, no action by the Court is needed.

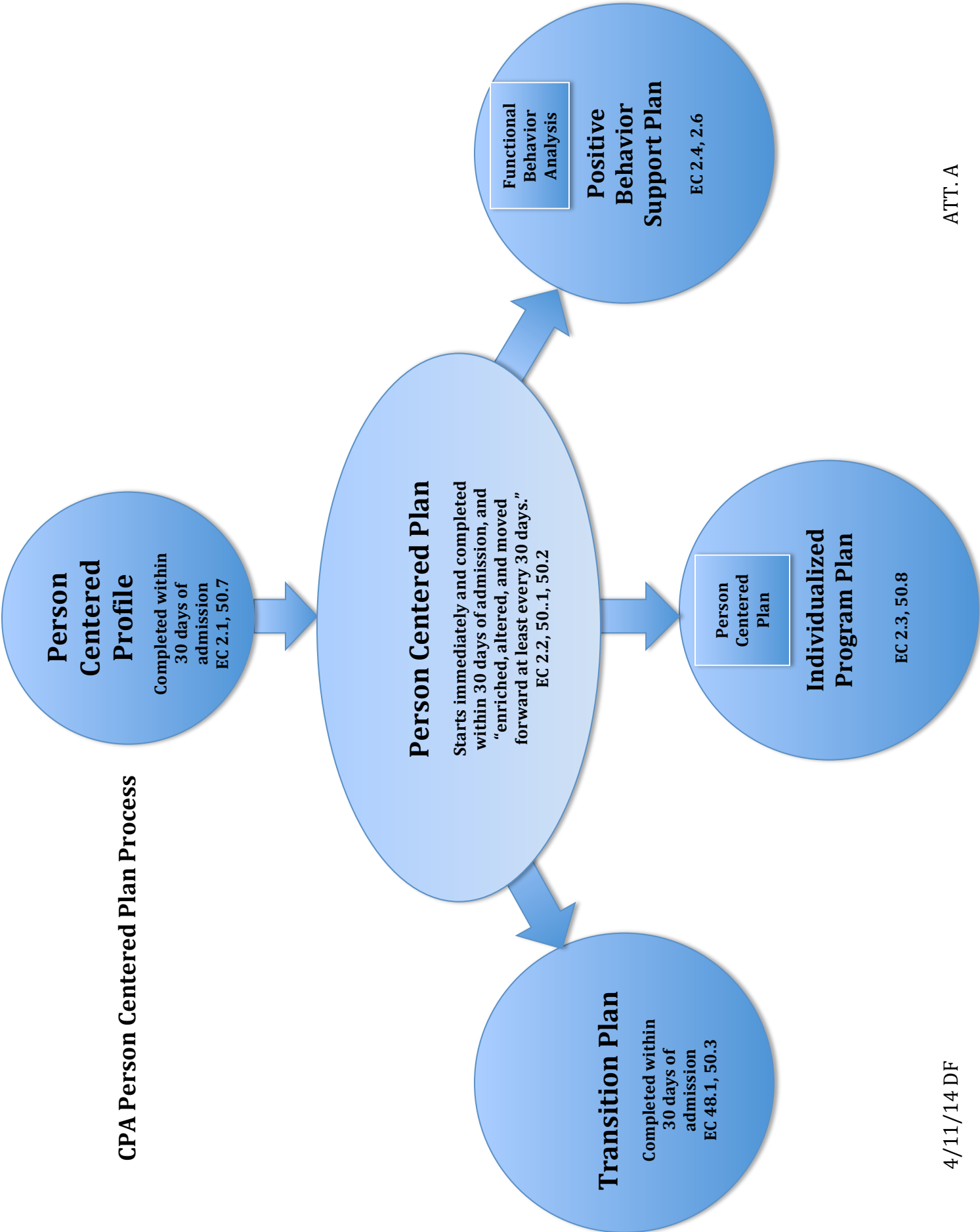
/s David Ferleger  
Court Monitor

April 23, 2014

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<sup>1</sup> Attachment B. DHS notes that the word “completed” should be construed with the undersanding that, after the first completion date, plans would evolve over time.

CPA Person Centered Plan Process



**From:** Booth, Peg (DHS) Peg.Booth@state.mn.us  
**Subject:** RE: Jensen: Person Centered Planning Flowchart - Graphic- Response requested  
**Date:** April 21, 2014 at 2:39 PM  
**To:** David Ferleger david@ferleger.com  
**Cc:** Office David Ferleger of office@ferleger.com, McElroy Elizabeth(Betsy) betsy@sbmcelroy.com, Alpert Steve H. Esq. Steve.Alpert@ag.state.mn.us, Shamus O'Meara (SPOMeara@olwklaw.com) SPOMeara@olwklaw.com, Wieck, Colleen (ADM) colleen.wieck@state.mn.us, Opheim, Roberta (OMHDD) roberta.opheim@state.mn.us, Aaron Winter (aaron.winter@ag.state.mn.us) Aaron.Winter@ag.state.mn.us, Baltes, Christina (DHS) christina.baltes@state.mn.us, Alpert Steve H. Esq. steve.alpert@ag.state.mn.us, Amado, Richard S (DHS) richard.s.amado@state.mn.us, Akbay, Amy K (DHS) Amy.Akbay@state.mn.us, Barry, Anne (DHS) anne.barry@state.mn.us, Tessneer, Michael L (DHS) mike.tessneer@state.mn.us

David

Thank you for providing DHS with an opportunity to review and provide input on the attached flowchart for the Person Centered Plan Process. The flowchart is consistent with the Comprehensive Plan of Action and captures the components and general practice of the Person Centered Plan informing the Transition Plan, Individualized Program Plan, and Positive Behavior Support Plan.

The only comment that DHS has is related to the definition of completed. As the profile and plans identified in the flowchart are living documents, they are continually updated as new information is discovered.

*Peg Booth, Ph.D.*

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**From:** David Ferleger [mailto:david@ferleger.com]  
**Sent:** Friday, April 11, 2014 7:00 PM  
**To:** Alpert Steve H. Esq.; Shamus O'Meara (SPOMeara@olwklaw.com); Wieck, Colleen (ADM); Opheim, Roberta (OMHDD); Aaron Winter (aaron.winter@ag.state.mn.us); Booth, Peg (DHS); Baltes, Christina (DHS); Alpert Steve H. Esq.; Amado, Richard S (DHS); Akbay, Amy K (DHS); Barry, Anne (DHS); Tessneer, Michael L (DHS)  
**Cc:** Office David Ferleger of; McElroy Elizabeth(Betsy)  
**Subject:** Jensen: Person Centered Planning Flowchart - Graphic- Response requested

Dear Colleagues,

Attached is a flowchart for the individual person centered planning process, which I provide for your review and any input.

The graphic shows the core elements. It does not purport to state the contents of each plan.

AH. B



I invite any input within 10 days from today. Otherwise I will consider that there is agreement.

Thank you.

David

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