

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2013
STATE CAP & POOL STATUS**

Cert Num	Date	Issuer & Project	Allocation	Bond Purpose	Close Date	Small Issue Pool	Housing Pool	Public Facilities	Unified Pool	Entitlement Issuers
BEGINNING BALANCES			\$511,018,000			\$103,225,747 (Footnote 1)	\$169,055,879 (Footnote 2) (Footnote 5)	\$17,659,040 (Footnote 3)	\$0	\$221,077,334 (Footnote 4) (Footnote 5)
242	1/22/2013	Rural Finance Authority AB002-12	(250,000)	Aggie Bond	4/15/2013	(250,000)				
243	3/25/2013	Willmar HRA Eagle Ridge, Somerset & Waters Edge Apartments	(12,700,000)	Residential Rental	4/8/2013		(12,700,000)			
242	1/22/2013	Rural Finance Authority AB002-12 Return of Allocation	3,993	Aggie Bond	4/15/2013	3,993				
244	5/20/2013	City of Rochester Rochester Senior Housing Lmt Partnership Project, Series 2013	(4,500,000)	Residential Senior	8/23/2013		(4,500,000)			
	8/1/13	Formation of the Unified Pool (Footnote 5)	0			(102,979,740)	(151,855,879)	(17,659,040)	272,494,659	
245	9/3/2013	City of New Ulm Highland Regency House, LLC Project	(4,590,000)	Residential Senior	10/11/2013				(4,590,000)	
246	9/30/2013	Hennepin County HRA, Series 2013B-1 Minneapolis Leased Housing Associates IV, LPP	(55,000,000)	Residential Rental	10/10/2013				(55,000,000)	
247	11/25/2013	City of Hawley Cretex Concrete Products, Inc.	(10,000,000)	Manufacturing Pro	12/12/2013				(10,000,000)	
248	11/25/2013	City of Crystal Crystal Leased Housing Associates I, LPP	(13,800,000)	Residential Rental	12/27/2013				(13,800,000)	
249	11/25/2013	City of Oak Park Heights Oakgreen Commons Project - Memory Care Building	(5,545,000)	Residential Rental	12/19/2013				(5,545,000)	
250	11/25/2013	City of St. Anthony The Senior Landings Project	(16,950,000)	Residential Rental	12/23/2013				(16,950,000)	
	12/02/13	Transfer to MHFA Balance of Unified Pool	(166,609,659)						(166,609,659)	
ALLOCATIONS IN 2013			(289,940,666)			(103,225,747)	(169,055,879)	(17,659,040)	(0)	0
UNALLOCATED BALANCES			\$221,077,334			\$0.00	\$0	\$0	(\$0)	\$221,077,334

*Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$52,407,322 -- is reserved until the day after the last Monday in July for single-family housing programs.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2013 pursuant to Minnesota Statute 474A: City of Saint Paul - \$34,473,217; City of Minneapolis - \$45,968,905; Minnesota Housing Finance Agency - \$117,643,834; and Dakota County - \$22,991,378.
- (5) The Unified Pool will be formed on August 1, 2013. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Susan Gurrola, Minnesota Management & Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.