

**NOTICE OF PARTIAL REDEMPTION**

**STATE OF MINNESOTA**

**NOTICE IS HEREBY GIVEN** that certain General Obligation State Various Purpose Bonds of the State of Minnesota will be called for redemption and prepayment at Par plus accrued interest for the following:

**\$ 131,450,000 General Obligation State Various Purpose Bonds  
Dated October 1, 2005**

General Obligation State Various Purpose Bonds dated October 1, 2005 are being partially redeemed on October 1, 2015 at par plus accrued interest. New CUSIPS have been established for the Prerefunded Bonds and the Unrefunded Balance. The new CUSIPs and respective principal amounts are listed below.

<b>Maturity</b>	<b>Original CUSIP*</b>	<b>Original Principal Amount</b>	<b>Interest Rate</b>	<b>Prerefunded Bonds</b>	<b>New CUSIP for Prerefunded Bonds*</b>	<b>Unrefunded Balance</b>	<b>New CUSIP for Unrefunded Balance*</b>
10/1/2016	604129AL0	\$27,000,000	5.000%	\$13,145,000	604129T63	\$13,855,000	604129U87
10/1/2017	604129AM8	18,725,000	5.000%	13,145,000	604129T71	5,580,000	604129U95
10/1/2018	604129AN6	18,725,000	5.000%	13,145,000	604129T89	5,580,000	604129V29
10/1/2019	604129AP1	18,725,000	5.000%	13,145,000	604129T97	5,580,000	604129V37
10/1/2020	604129AQ9	18,725,000	5.000%	13,145,000	604129U20	5,580,000	604129V45
10/1/2021	604129AR7	18,725,000	5.000%	13,145,000	604129U38	5,580,000	604129V52
10/1/2022	604129AS5	18,725,000	5.000%	13,145,000	604129U46	5,580,000	604129V60
10/1/2023	604129AT3	18,725,000	5.000%	13,145,000	604129U53	5,580,000	604129V78
10/1/2024	604129AU0	18,725,000	5.000%	13,145,000	604129U61	5,580,000	604129V86
10/1/2025	604129AV8	<u>18,725,000</u>	5.000%	<u>13,145,000</u>	604129U79	<u>5,580,000</u>	604129V94
		\$195,525,000		\$131,450,000		\$64,075,000	

\* The State is not responsible for the use of the CUSIP numbers referenced herein nor is any representation made by the State as to their correctness; such CUSIP numbers are included solely for the convenience of the holders.

**\$ 121,800,000 General Obligation State Various Purpose Bonds  
Dated June 1, 2006**

General Obligation State Various Purpose Bonds dated July 1, 2006 are being partially redeemed on June 1, 2016 at par plus accrued interest. New CUSIPS have been established for the Prerefunded Bonds and the Unrefunded Balance. The new CUSIPs and respective principal amounts are listed below.

<b>Maturity</b>	<b>Original CUSIP*</b>	<b>Original Principal Amount</b>	<b>Interest Rate</b>	<b>Prerefunded Bonds</b>	<b>New CUSIP for Prerefunded Bonds*</b>	<b>Unrefunded Balance</b>	<b>New CUSIP for Unrefunded Balance*</b>
6/1/2017	604129BR6	\$14,585,000	5.000%	\$12,180,000	604129W28	\$2,405,000	604129X43
6/1/2018	604129BS4	14,585,000	5.000%	12,180,000	604129W36	2,405,000	604129X50
6/1/2019	604129BT2	14,585,000	5.000%	12,180,000	604129W44	2,405,000	604129X68
6/1/2020	604129BU9	14,585,000	5.000%	12,180,000	604129W51	2,405,000	604129X76
6/1/2021	604129BV7	14,585,000	5.000%	12,180,000	604129W69	2,405,000	604129X84
6/1/2022	604129BW5	14,585,000	5.000%	12,180,000	604129W77	2,405,000	604129X92
6/1/2023	604129BX3	14,585,000	5.000%	12,180,000	604129W85	2,405,000	604129Y26
6/1/2024	604129BY1	14,585,000	5.000%	12,180,000	604129W93	2,405,000	604129Y34
6/1/2025	604129BZ8	14,585,000	5.000%	12,180,000	604129X27	2,405,000	604129Y42
6/1/2026	604129CA2	<u>14,585,000</u>	5.000%	<u>12,180,000</u>	604129X35	<u>2,405,000</u>	604129Y59
		\$145,850,000		\$121,800,000		\$24,050,000	

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**\$ 140,750,000 General Obligation State Various Purpose Bonds  
Dated November 1, 2006**

General Obligation State Various Purpose Bonds dated November 1, 2006 are being partially redeemed on November 1, 2016 at par plus accrued interest. New CUSIPs have been established for the Prerefunded Bonds and the Unrefunded Balance. The new CUSIPs and respective principal amounts are listed below.

<b>Maturity</b>	<b>Original CUSIP*</b>	<b>Original Principal Amount</b>	<b>Interest Rate</b>	<b>Prerefunded Bonds</b>	<b>New CUSIP for Prerefunded Bonds*</b>	<b>Unrefunded Balance</b>	<b>New CUSIP for Unrefunded Balance*</b>
11/1/2017	604129DC7	\$17,270,000	5.000%	\$14,075,000	604129Y67	\$3,195,000	604129Z82
11/1/2018	604129DD5	17,270,000	5.000%	14,075,000	604129Y75	3,195,000	604129Z90
11/1/2019	604129DE3	17,270,000	5.000%	14,075,000	604129Y83	3,195,000	604129ZA3
11/1/2020	604129DF0	17,270,000	5.000%	14,075,000	604129Y91	3,195,000	604129ZB1
11/1/2021	604129DG8	17,270,000	5.000%	14,075,000	604129Z25	3,195,000	604129ZC9
11/1/2022	604129DH6	17,270,000	5.000%	14,075,000	604129Z33	3,195,000	604129ZD7
11/1/2023	604129DJ2	17,270,000	5.000%	14,075,000	604129Z41	3,195,000	604129ZE5
11/1/2024	604129DK9	17,270,000	5.000%	14,075,000	604129Z58	3,195,000	604129ZF2
11/1/2025	604129DL7	17,270,000	5.000%	14,075,000	604129Z66	3,195,000	604129ZG0
11/1/2026	604129DM5	17,270,000	5.000%	14,075,000	604129Z74	3,195,000	604129ZH8
		\$172,700,000		\$140,750,000		\$31,950,000	

\* The State is not responsible for the use of the CUSIP numbers referenced herein nor is any representation made by the State as to their correctness; such CUSIP numbers are included solely for the convenience of the holders.

On November 6, 2013, the State of Minnesota deposited funds and securities into escrow sufficient, together with interest earnings thereon, to pay when due the respective interest on and redemption prices of said Prerefunded Bonds. Payment of said Prerefunded Bonds called for redemption will be made upon presentation and surrender of said Prerefunded Bonds at the locations shown below.

<u>First Class / Registered / Certified Mail</u>	<u>Express Delivery Only</u>	<u>By Hand Only</u>
<b>The Bank of New York Mellon Trust Company, N.A.</b> Global Corporate Trust P.O. Box 2320 Dallas, TX 75221-2320	<b>The Bank of New York Mellon Trust Company, N.A.</b> Global Corporate Trust 2001 Bryan Street, 9th Floor Dallas, TX 75201	<b>The Bank of New York Mellon Trust Company, N.A.</b> Global Corporate Trust Corporate Trust Window 101 Barclay Street, 1 <sup>st</sup> Fl. East New York, NY 10286
<i>as Paying Agent</i>		

**Bondholder Communications: 800-254-2826**

Dated: November 27, 2013

## IMPORTANT TAX INFORMATION

Under the provisions of the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the “Act”), paying agents making payments of interest or principal on municipal securities may be obligated to withhold a 28% tax from remittance to individuals who have failed to furnish the paying agent with a valid taxpayer identification number. Owners of the bonds who wish to avoid the imposition of the tax should submit certified taxpayer identification numbers when presenting the Bonds for payment.

**\*NOTE:** *The Issuer and Paying Agent shall not be responsible for the selection of or use of the CUSIP numbers selected, nor is any representation made as to their correctness indicated in the Notice of Redemption or as printed on any Bond. They are included solely for the convenience of the holders.*

Additional information may be obtained from the Department of Management and Budget, 658 Cedar Street, 4<sup>th</sup> Floor, 400 Centennial Office Building, St. Paul, MN 55155.

Dated: November 27, 2013

STATE OF MINNESOTA

BY James D. Schowalter  
Its Commissioner of Management and Budget